#### FORM D

# **PROCESSED**

SEP 1 8 2008



# THOMSON REUTERS

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

100	1/20
OMB A	PPROVAL
OMB Number	3235-0076
Expires:	Sept. 30, 2008
Estimated average response	ge burden hours per
SEC U	SE ONLY
Prefix	Serial
_!	
DATE	RECEIVED
i	

1014454

Name of Offering (  check if this is an SMF Energy Corporation - Series C C	amendment and name has changed, and indiconvertible Preferred Stock	cate change.)	
Filing Under (Check box(es) that apply):		☐ Section 4(6) ☐ ULOE	
	A. BASIC IDENTIFICATION	ON DATA	
1. Enter the information requested about	the issuer		
Name of Issuer ( $\square$ check if this is an amo	endment and name has changed, and indicate	change.)	08059787
SMF Energy Corporation			00038181
Address of Executive Offices 200 West Cypress Creek Road, Suite 4	(Number and Street, City, State, Zip Ft. Lauderdale, FL, 33309	Code) Telephone Number (Includ 954-308-4200	ling Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip	Code) Telephone Number (Includ	ling Area Code)
Brief Description of Business			
management; transportation logistics;	fueling; the packaging, distribution and sel and emergency response services.	ning of inoricants and enemicals	; integrated oppopurced fuel
Type of Business Organization  ☑ corporation	☐ limited partnership, already formed☐ limited partnership, to be formed	other (please sp	0.000
Dustriess trust	Month Year		SED 10 5008
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organizate	· · · · · · · · · · · · · · · · · · ·		d Washington, DC   D   E   <b>103</b>

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for the sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information re	quested for the follo	owing:			
☐ Each promoter of the	e issuer, if the issue	er has been organized within	the past five years;		
☐ Each beneficial own	er having the power	r to vote or dispose, or direct t	the vote or disposition of, 10%	or more of a class of e	equity securities of the issuer;
		•	orate general and managing pa	utners of partnership	issuers; and
☐ Each general and m	anaging partner of	partnership issuers.			
Check Box(cs) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Gathright, Richard E	•				
Business or Residence Addr		Street, City, State, Zip Code):		·	
		0, Fort Lauderdale FL 33			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):		····· · · · · · · · · · · · · · · · ·		Managaig i aithei
Shore, Michael S.					
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code):	<del></del>	<del></del>	
		00, Fort Lauderdale FL 33			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	<del></del>	<del></del>	<del></del>	ivitating it artifer
Vinger, Paul C.	·				
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code):		<del></del>	<u> </u>
		00, Fort Lauderdale FL 33			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):			<del></del> -	
Wetzel, Eugene Wayı	1e				
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code):	;		
200 Cypress Creek R	oad, Suite 400, Fo	rt Lauderdale FL 33309			
Check Box(cs) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or  Managing Partner
Full Name (Last name first,	if individual):				
Williams, Gary G.					
Business or Residence Addr	ress (Number and S	Street, City, State, Zip Code):	:		
200 Cypress Creek R	oad, Suite 400, Fo	rt Lauderdale FL 33309			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	·			
Beard, Robert W.					
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			
200 Cypress Creek R	oad, Suite 400, Fo	rt Lauderdale FL 33309			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):				
Shaw, Timothy E.					
Business or Residence Addr	ress (Number and S	Street, City, State, Zip Code)	<del></del> _		<del></del>
200 Cypress Creek R	oad, Suite 400, Fo	rt Lauderdale FL 33309			

		A. BASIC IDENTIFICA	ATION DATA (continued)		
2. Enter the information requ	ested for the folk	owing:			
•		er has been organized within	the past five years:		
-		-	he vote or disposition of, 10%	or more of a class of e	auity securities of the issuer
	• •	•	orate general and managing pa		• •
☐ Each general and man		•		- in a constant	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if	*		<del></del>		Managing Partner
Messenbaugh, L. Patri		0 Ci - Ci Zi- C- 1-)			
Business or Residence Address	*				
	d, Suite 400, Fo	rt Lauderdale FL 33309		<del></del>	
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or  Managing Partner
Full Name (Last name first, if Beard, Wendell R.	individual):				
Business or Residence Addres	s (Number and S	Street, City, State, Zip Code):			
200 Cypress Creek Roa	d, Suite 400, Fo	rt Lauderdale FL 33309			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or  Managing Partner
Full Name (Last name first, if	individual):				
Goldberg, Steven R.					
Business or Residence Addres	s (Number and S	Street, City, State, Zip Code):		<del></del>	
200 Cypress Creek Roa	d, Suite 400, Fo	rt Lauderdale FL 33309			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual):		<del></del>		
Moore, Nat					
Business or Residence Addres	s (Number and S	Street, City, State, Zip Code):			
200 West Cypress Cree	k Road, Suite 40	00, Fort Lauderdale FL 333	309		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or  Managing Partner
Full Name (Last name first, if	individual):				
Mulkey, Larry S.					
Business or Residence Address	s (Number and S	Street, City, State, Zip Code):			
200 West Cypress Cree	k Road, Suite 40	00, Fort Lauderdale FL 333	309		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	<b>⊠</b> Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual):		•		<u></u>
O'Connor, C. Rodney					
Business or Residence Addres	s (Number and S	Street, City, State, Zip Code):			
200 West Cypress Cree	k Road, Suite 40	00, Fort Lauderdale FL 333	309		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	<b>⊠</b> Director	☐ General and/or  Managing Partner
Full Name (Last name first, if	individual):		···	·	
Picow, Robert S.					
Business or Residence Address		Street, City, State, Zip Code): rt Lauderdale FL 33309		, <u> </u>	
200 Cypress Creek Ros	ıu, suitt 400, F0	rt Lauderdale PL 33309			

		A. BASIC IDENTIFICA	TION DATA (continued)		
☐ Each beneficial owner	e issuer, if the issuer or having the power or and director of co	r has been organized within the to vote or dispose, or direct the orporate issuers and of corpor	e vote or disposition of, 10%		• •
Check Box(cs) that Apply:	□ Promoter	Beneficial Owner     ■	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it		1		<del></del>	Managing Faution
Business or Residence Addre					<del></del>
8567 Coral Way, #138	,	• • • • • • • • • • • • • • • • • • • •			
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, it	f individual):				<u>, , , , , , , , , , , , , , , , , , , </u>
Business or Residence Addre	•	treet, City, State, Zip Code):		<u> </u>	
Box 111, Wycombe, P. Check Box(cs) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, i					. Managing Partner
Business or Residence Addre		treet, City, State, Zin Code):			
401 City Ave, Suite 80		· · · · · ·			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):				
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code):			
1600 Flat Rock Rd, Pe	-				
Check Box(es) that Apply:	☐ Promoter	<b>⊠</b> Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):				
Joshua Tree Capital F	Partners, LP				
Business or Residence Addre	•				
One Maritime Plaza, S	Suite 750, San Fra	ncisco, CA 94111			<u></u> .
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i William R. and Patric	-	Γ			
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code):		<del></del>	
2 High meadow, Norw	alk, CT 06820				
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):				
William Scott and Kar	ren Kaplan Living	Trust	<u></u>		
Business or Residence Addres 12612 Promontory Rd		• • •			

,				B. II	NFORMAT	ION ABO	UT OFFER	RING	-			
	_											Yes No
1. Has the	e issuer sold,	or does the			ion-accredit cendix, Colu				***************************************	***************************************	***************************************	
2. What is	s the minimu	ım investme	nt that will l	oe accepted	from any in	dividual?			***************************************	••••••	,	\$ <u>n/a</u>
	<b>.</b>											Yes No
3. Does th	ne offering p	ermit joint o	wnership of	a single un	t?	•••••		***************************************	***************************************	***************************************	<b>,</b>	
remune person	he informati eration for so or agent of a persons to b	olicitation of broker or de	purchasers ealer register	in connection in	on with sale: SEC and/or	s of securition with a state	es in the offer or states, list	ering. If a p the name of	erson to be the broker (	listed is an a or dealer. If a	associated more than	
Full Name	(Last name f	irst, if indiv	idual)			_						-
Business or	Residence A	Address (N	umber and S	treet, City,	State, Zip Co	ode)				<del></del>		
Name of A	ssociated Br	oker or Deal	er								<del></del>	
	hich Person									<u> </u>		
(Check	"All States"	or check in	dividual Stat	tes) – Indiv	idual states	marked by	the symbo	I ***"		***************************************	<b>,</b>	☐ All States
[ AL ]	[ AK ]	[ AZ ]	[ AR ]	[CA]	[CO]	[CT]	[DE]	[DC]	[ FL ]	[GA]	[ HI ]	[ ID ]
[ IL ]	[ IN ]	[ IA ]	[ KS ]	[KY]	[ LA ]	[ME]	[MD]	[MA]	[ MI ]	[MN]	[MS]	[MO]
[MT]	[ NE ]	[NV]	[NH]	[ NJ ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ PA ]
[ RI ]	[ SC ]	[ SD ]	[TN]	[TX]	[ UT ]	[ VT ]	[VA]	[WA]	[WV]	[ WI ]	[WY]	[ PR ]
Full Name	(Last name f	first, if indiv	idual)	_							·	
Business or	Residence	Address (N	umber and S	treet, City,	State, Zip Co	ode)	-					<del></del>
Name of A	ssociated Br	oker or Deal	ler									
States in W	hich Person	Listed Has	Solicited or	Intends to S	olicit Purcha	asers		<del></del>				
(Check	"All States"	or check in	dividual Stat	tes)	,	••••••		••••••		••••••		☐ All States
[ AL ]	[ AK ]	[ AZ ]	[ AR ]	[CA]	[CO]	[ CT ]	[DE]	[DC]	[ FL ]	[GA]	[ HI ]	[ ID ]
[ IL ]	[ IN ]	[ IA ]	[ KS ]	[KY]	[ LA ]	[ME]	[MD]	[MA]	[ Ml ]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[ NJ ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ PA ]
[ RI ]	[SC]	[ SD ]	[TN]	[TX]	[ UT ]	[VT]	[VA]	[WA]	[WV]	[ WI ]	[WY]	{ PR }
Full Name	(Last name t	first, if indiv	idual)							<del></del> _		
Business or	Residence	Address (N	umber and S	Street, City,	State, Zip Co	ode)						
Name of A	ssociated Br	oker or Dea	ler		<u></u> -			<del></del>		<u> </u>		
States in W	hich Person	Listed Has	Solicited or	Intends to S	olicit Purcha	isers			- <del></del>	<del></del>		
(Check	"All States"	or check in	dividual Star	tes)		***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	••••••••			······································	☐ All States
[ AL ]	[ AK ]	[ AZ ]	[ AR ]	[CA]	[CO]	[CT]	[DE]	[DC]	[ FL ]	[GA]	[ HI ]	[ ID ]
[ IL ]	[ IN ]	[ IA ]	[ KS ]	[KY]	[ LA ]	[ME]	[MD]	[MA]	[ MI ]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[ NJ ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ PA ]
[ RI ]	[ SC ]	[ SD ]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[ PR ]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.						
	Type of Security		Aggre; ffering	gate Price	Aı	nount So	Already ld
	Debt	\$		0	\$		0
	Equity					149	3,850.00
	□ Common 🖾 Preferred	Ψ_	2.00	<u> </u>	Ψ_		3,000100
	Convertible Securities (including warrants)	S		0	\$		0
	Partnership Interests				_		
	Other (Specify)						
	Total	\$_	148,				8,850.00
	Answer also in Appendix, Column 3, if filing under ULOE.				_		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."						
			Num'		Do	Aggre Ilar Ar Purch	nount of
	Accredited Investors	_			_		<u>8,850.00</u>
	Non-accredited Investors	_					
	Total (for filings under Rule 504 only)				_ \$_		
	Answer also in Appendix, Column 4, if filing under ULOE.						
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.						
	Type of offering		Type Secu		r	Oollar A So	Amount Id
	Rule 505		_	·	\$		
	Regulation A	_			- ·-		
	Rule 504	_			- · - \$_		
	Total	_			- \$_ _ \$_		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.						
	Transfer Agent's Fees		••••	🗆	\$		
	Printing and Engraving Costs			🗆	\$		
	Legal Fees				\$		10,000
	Accounting Fees				~		5,000
	Engineering Fees				*		
					<b>a</b>		
	Sales Commissions (specify finders' fees separately)				\$		
	Other Expenses (identify)				\$		
	Total		••••••	🗷	<b>\$</b>		15,000

	total expenses furnished in response to Part	ate offering price given in response to Part C - Ques C - Question 4.a. This difference in the "adjusted g	ross				\$133,850.0 <u>0</u>
5.	used for each of the purposes shown. If the estimate and check the box to the left of the	ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must her set forth in response to Part C – Question 4.b.					
				Payments to			
				Officers,		_	-
				Directors, & Affiliates		Р	ayments To Others
	Salaries and Fees		П			\$	Outers
				\$			
		on of machinery and equipment		\$			
	·	gs and facilities		\$	_		
		ng the value of securities involved in this offering		\$	_		
	that may be used in exchange for the ass	tiets or securities of another issuer pursuant to a	_	Ψ	. —	<b>*</b> .	
	Repayment of indebtedness			\$		\$	
	Working capital			\$	X	\$_	133,850,00
				\$		\$_	
	· · · · · · · · · · · · · · · · · · ·			\$		\$	
			_	Ψ	. –	*	
	Column Totals			\$	×	\$	133,850.00
	Total Payments Listed (column totals ac	lded)		⊠ \$	133,	<u>850.0</u>	<u>0</u>
		D CEDEDAL SIGNATURE					
		D. FEDERAL SIGNATURE					
ign	ature constitutes an undertaking by the issu-	ned by the undersigned duly authorized person. If the to furnish to the U.S. Securities and Exchange Corredited investor pursuant to paragraph (b)(2) of Russian to paragraph (b)(2) of Ru	omm	ission, upon writt	er Rul en re	e 505 quest	, the following of its staff, the
Issı	uer (Print or Type)	Signature	Date				
	SMF Energy Corporation	Mich	S	eptember 8, 2008	ļ		
Naı	me of Signer (Print or Type)	Title of Signer (Print or Type)					
	Richard E. Gathright	Director, Chief Executive Officer and Pres	sident	t			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNA	TURE
1. Is any party described in 17 CFR 230	.262 presently subject to any of the disqu	Yes No ualification provisions of such rule?
	See Appendix, Column 5, for	state response.
<ol><li>The undersigned issuer hereby under CFR 239.500) at such times as require</li></ol>		of any state in which this notice is filed a notice on Form D (17
The undersigned issuer hereby under offerees.	akes to furnish to the state administrators	s, upon written request, information furnished by the issuer to
<b></b>		
	ate in which this notice is filed and unde	s that must be satisfied to be entitled to the Uniform Limited erstands that the issuer claiming the availability of this exemption
Offering Exemption (ULOE) of the s has the burden of establishing that the The issuer has read this notification and h	ate in which this notice is filed and unde ese conditions have been satisfied.	
Offering Exemption (ULOE) of the s has the burden of establishing that the	ate in which this notice is filed and unde ese conditions have been satisfied.	erstands that the issuer claiming the availability of this exemption
Offering Exemption (ULOE) of the s has the burden of establishing that the The issuer has read this notification and leduly authorized person.	ate in which this notice is filed and underse conditions have been satisfied.  Inows the contents to be true and has dul	restands that the issuer claiming the availability of this exemption y caused this notice to be signed on its behalf by the undersigned
Offering Exemption (ULOE) of the s has the burden of establishing that the The issuer has read this notification and l duly authorized person.  Issuer (Print or Type)	ate in which this notice is filed and underse conditions have been satisfied.  Inows the contents to be true and has dul	restands that the issuer claiming the availability of this exemption  y caused this notice to be signed on its behalf by the undersigned  Date

#### Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

1		2	3	-	5 Disqualification					
	To non-a	to sell accredited in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)					
State	Yes	No	Series C Convertible Preferred Stock \$148,850	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AK										
AZ							,			
AR										
CA		X	\$49,400	1	\$49,400	0	0		X	
СО										
СТ	<u> </u>	X	\$99,450	1	\$9 <u>9,4</u> 50	0	0		x	
DĒ					<u> </u>					
DC					<u></u>					
FL							- <u>-</u>			
GA										
НІ							· <u>-</u>			
ID				<u> </u>						
<u>IL</u>										
<u>IN</u>	ļ				<u> </u>					
<u>IA</u>									<u></u>	
KS	<u> </u>						·			
KY				 					<u> </u>	
LA										
ME	<u> </u>									
MD	<u> </u>			ļ						
MA	↓			<u> </u>	<u> </u>					
MI	<u> </u>					<del> </del>		<u> </u>		
MN	<u> </u>	<u> </u>		<u> </u>						
MS	<u> </u>	<u> </u>		<u> </u>	•	<u> </u>		-		
МО								<u> </u>		
_МТ	<u> </u>			ļ	_	<u> </u>				

#### APPENDIX

1	2		3			4		5 Disqualification		
	Intend To non-a Investors (Part B-	ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)					
State	Yes	No	Series C Convertible Preferred Stock \$148,850	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
NE_										
NV										
NH										
NJ										
NM_					<del></del>					
NY					<u></u> .					
NC										
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